

Subscription form for units without subscription rights in CYBER SECURITY 1 AB

The subscription form shall be sent to:  
 Mangold Fondkommission AB  
 Subject: Cyber1  
 Box 55691  
 SE-102 15 STOCKHOLM  
 Visiting adress: Engelbrektsplan 2, 2 tr.  
 Tel: +46 (0)8-503 01 595  
 Email: [emissioner@mangold.se](mailto:emissioner@mangold.se)

Subscription price	0.01 EUR per share
Subscription period	5 July - 19 July 2021, 15:00 CEST
Unit	One (1) share and one (1) warrant of series 2021
Allocation	Allocation is informed through a settlement note

The subscription form shall be used to subscribe for units in the issue of units in Cyber Security 1 ("Cyber1" or the "Company"). Please be aware that the subscription is binding and that only one subscription form per subscriber will be considered. Incomplete or incorrectly filled subscription forms may not be considered. The undersigned hereby subscribes for units in Cyber1 in accordance with the conditions stated in the Information Memorandum dated 5 July 2021 and in this form. By signing this subscription form I/we confirm that I/we have read the information stated in this form, the attachment "Cost and charges" and that Mangold Fondkommission AB ("Mangold") is hereby authorized to, on behalf of the subscriber, execute the subscription of units as described below. Notification of allotment of units is provided by a settlement note which must be paid in accordance with the instructions on the subscription form.

The subscription forms must reach Mangold no later than 15:30 CET on 19 July 2021. Incomplete subscriptions may not be processed.

IF THE DEPOSITARY ACCOUNT LINKED TO A CAPITAL INSURANCE OR INVESTMENT SAVINGS ACCOUNT,  
PLEASE CONTACT YOUR FINANCIAL INSTITUTE TO SUBSCRIBE.

I/WE WISH TO SUBSCRIBE FOR:	Number of units	Subscription price per unit 0,01 EUR	Swedish citizens can also subscribe online at <a href="http://WWW.MANGOLD.SE">WWW.MANGOLD.SE</a>
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**For legal entities outside Sweden**, a current certified copy of Certification of incorporation, showing authorized signatory, not older than three months must be attached as evidence of corporate registration. A Certified copy of passport of authorized signatory and potential beneficial owners must always be included for legal entities in order for the subscription form to be valid. Proof of address for the legal entity is also required. Address certificate (invoice) of the beneficial owner(s) as well as address certificate of the person(s) authorized to sign for the Company is further required. All certification for legal entities shall be made by either a lawyer or a public notary with signature, name in block capitals, national identification number and phone number.

**For private individuals outside Sweden**, a certified copy of passport and a certified proof of address is required. All certification for private individuals shall be made by either a lawyer or a public notary with signature, name in block capitals, national identification number and phone number.

**For legal entities in Sweden**, a current registration certificate, or equivalent, not older than three months must be attached as an evidence of corporate registration. A copy of valid ID must always be included in order for the subscription form to be valid. The certification shall be made by two persons with signature, text name, personal number and phone number to be valid.

IF YOU ARE NOT A CUSTOMER AT MANGOLD AND WISH TO SUBSCRIBE FOR MORE THAN AN AMOUNT OF 15,000 EURO (EQUIVALENT TO APPROXIMATELY 150,000 SEK),  
PLEASE FILL IN THE SPECIAL FORM "LIKVIDGRANSKNING" AT [WWW.MANGOLD.SE/AKTUELLA-EMISSIONER](http://WWW.MANGOLD.SE/AKTUELLA-EMISSIONER)

UPON ALLOCATION, SUBSCRIBED UNITS MUST BE DELIVERED TO THE FOLLOWING VP ACCOUNT / SERVICE ACCOUNT OR DEPOSITORY.  
ALL INFORMATION REGARDING THE NOTIFIER BELOW IS MANDATORY. PLEASE TEXT CLEARLY:

VP-account / Service account / Depository			Bank / trustee	
Social security number / organization number			Email	
Surname, First name / Company name			Phone	
Citizenship		TIN* (if foreign citizenship)	NID-number* (if foreign citizenship)	
LEI code (if Company)*			Place and date	
Address			Signature	
Zip-code	City	Country	Signature (where applicable by authorized company signatory or guardian)	

\* According to MIFID II all investors will need, from January 3, 2018, a global identification code in order to perform security transactions. National ID (NID) must be collected if the person has a different citizenship than Sweden or additional citizenship in addition to Swedish citizenship. NID differs from country to country and corresponds to a national identification code for the country. For legal entities, Mangold must have a Legal Entity Identifier (LEI). Mangold may be prevented from performing the transaction unless all required information is received.

FOLLOWING QUESTIONS ARE MANDATORY IN ORDER FOR THE SUBSCRIPTION FORM TO BE VALID

Experience		Knowledge	
Have you, or through an agent, during the past five years traded stocks?	YES	Can you lose all or part of your invested capital if you invest in stocks?	YES
	NO		NO
Do you have an education and/or have or have had a profession that is directly relevant for the understanding of the risks associated with stocks and how the market for financial instruments works?	YES	Is it, generally, riskier to invest in shares on an unregulated stock exchange, like Nasdaq First North Growth Market, than shares on a regulated stock exchange?	YES
	NO		NO
If you have not answered the questions above, Mangold can not make a trial. If you have answered "No" on any of the above questions, Mangold can make the assumption that the product is not suitable for you. Unless the trial can be made or Mangold has determined that the product is not suitable for you, you are nevertheless entitled to make the investment. In this situation Mangold recommends that you consult your financial advisor and together with this carefully consider the investment decision. Do you still want to make the investment?			YES
			NO

\*Mangold Fondkommission AB may use the information you provided to contact you regarding other services and offers, please inform Mangold Fondkommission AB if you do not want to be contacted in other cases

IN ORDER FOR A SUBSCRIPTION WITH A PROXY TO BE AUTHORIZED, A COPY OF THE PROXY AND A CERTIFIED VALID COPY OF THE PROXY MUST BE ATTACHED TOGETHER WITH THIS FORM, A PROXY CAN BE FOUND AT [WWW.MANGOLD.SE/OM-MANGOLD/BLANKETTER/](http://WWW.MANGOLD.SE/OM-MANGOLD/BLANKETTER/).

## IMPORTANT INFORMATION

1. Mangold Fondkommission AB, reg. no. 556585-1267. (below "Mangold"; see the front page of this subscription form for address and telephone numbers) is a securities company under the supervision of the Swedish Financial Supervisory Authority, the main business of which is to offer services in relation to the issuing of shares and in relation to financial instruments in general. These services consist of, among other things, handling the subscription forms, payments and allotment of financial instruments on behalf of issuing companies or their representatives and on behalf of the issuing agent. Assignments that Mangold receives from those who submit signed subscription forms consist of authorization to sell, purchase or subscribe for financial instruments in accordance with the conditions of the relevant issuance, purchase, merger etc. This normally comprises, among other things, authorization to receive payments for allotted financial instruments and placements into accounts of these in assigned VP-account and custody accounts. Any fees payable for the assignment that Mangold receives from the persons submitting subscription forms are stated at the front page of this subscription form.
2. Risks associated with an investment in financial instruments referred to by this subscription form are stated in the information produced in relation to the transaction referred to by this subscription form.
3. The prices for the financial instruments referred to in a particular offer are stated at the front page of this subscription form. A person who is considering purchasing, selling or subscribing to the financial instruments that this subscription form refers to, are requested to carefully read the information that has been produced in connection with this offer.
4. In addition to what has been stated above and in the information material, Mangold will not charge or pay any taxes or other fees or costs that may arise in connection with the financial instruments to which this subscription form refers to.
5. The assignment that is given to Mangold according to the subscription form and the financial instrument to which this subscription form refers to are not covered by the cancellation rights according to the Distance and Doorstep Sales Act (2005:59).
6. The procedure and the subscription period for this offer are stated at the front page of this subscription form and in the information produced in connection with this offer.
7. The information in the subscription form may be used in accordance with the Personal Data Act (1998:205) in order to fulfil the assignment given through this subscription form. The customer may once each year in writing request information regarding what is registered concerning the customer. The person or persons signing the subscription form are further aware that Mangold, in accordance with Swedish or foreign law, authorities' instructions, trade regulations or agreements/conditions regarding a particular financial instrument, may be legally obligated to provide information regarding the assignment and that he/she/they are obligated to provide Mangold with such information upon Mangold's request.
8. Mangold is not responsible for any technical errors or errors in telecommunication or mail system in connection with the submission of this subscription form.
9. A VP-account/service account or a custody account with a bank or stockbroker must be opened prior to submitting this subscription form.
10. Changes in or additions to the printed text in this subscription form are not acceptable.
11. Incomplete or incorrectly filled in subscription form may be disregarded.
12. Note that you will not become a customer of Mangold only by signing and submitting this subscription form. In other words, Mangold will among other things not effectuate a so called customer categorization on you or perform a suitability test regarding your subscription of shares in this issuance.
13. Claims regarding Mangold's execution of the orders submitted to Mangold through the submission of application forms shall be made without unreasonable delay. If this is not done, the right to claim compensation or to make other remedies against Mangold may be consumed.
14. Any complaints arising out of Mangold's handling of the application form submitted to Mangold shall be made in writing to Mangold's Complaints Officer at the address, telefax number specified at the front of the application form, or e-mail klagomalsansvarig@mangold.se. Mangold's Complaints Officer can also be reached by dialing Mangold's switchboard
15. If you wish to discuss a complaint with anyone outside of Mangold, you may approach the Swedish Consumers' Banking and Finance Bureau, Consumers Insurance Bureau or the Consumer Advice Centre in your municipality. You may also get a complaint handled by a third party by turning to the National Board for Consumer Disputes and the civil courts.
16. Mangold follows the Swedish law regarding marketing. Substantive Swedish law is applicable to Mangold's assignments received and Swedish court, such Stockholm District Court (Sw. Stockholms tingsrätt) is the competent court.
17. This Issue and the application form are not directed, directly or indirectly, to residents in the United States of America, Canada, Australia, New Zealand, Japan, Hong Kong, Switzerland or South Africa. The issue is not directed to persons whose participation requires prospectus, registration or other measures. This application form or other for the rights issue related document may not be distributed in any country where such distribution or rights issue requires action under the preceding sentence or conflict with regulations in that country. Application forms consigned from such country may be disregarded.
18. If you, or a close relative to you have voting rights or ownership greater than 25 per cent (both direct and indirect ownership are counted), a "person in political position" according to Act (2009: 62) on measures against money laundering and terrorist financing? This is considered to be the case if you and/or the close relative or the owner have, or have had, an important public function, such as the head of state or government, a Member of the Parliament, a judge of the highest court (corresponding to eg the Supreme Court), ambassador, leadership position in state-owned companies etc. If you are unsure, please contact Mangold.

Port payé  
Mangold  
Fondkommission  
pays the postage.

Mangold Fondkommission AB  
Subject: CYBER1

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Kundnummer 202 964 48  
SE-110 05 Stockholm  
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