

SUBSCRIPTION FORM FOR UNITS WITH SUBSCRIPTION RIGHTS IN CYBER SECURITY 1 AB



The subscription form shall be sent to:
 Mangold Fondkommission AB
 Subject: Cyber 1
 Box 55691
 SE-102 15 STOCKHOLM
 Visiting address: Engelbrektsplan 2, 2 tr.
 Tel: 08-503 01 595
 Email: emissioner@mangold.se

Subscription price	0.01 EUR per unit
Subscription period	5 July - 19 July, 2021, 15:00 CEST
Unit	One (1) share and one (1) warrant of series 2021
Payment	Direct payment upon subscription

This subscription form shall be used when all received subscription rights is not to be used, or when subscription is made with the support of acquired subscription rights. Please be aware that subscription is binding. Incomplete or incorrectly completed subscription forms may not be considered. Application with contemporaneous payment shall be Mangold at hand no later than 19 July, 2021. The undersigned hereby applies to subscribe for units in Cyber Security 1 AB through contemporaneous payment of subscribed units in accordance with the conditions in the information memorandum dated 5 July, 2021. By signing this subscription form I/we confirm that I / we have read the information stated in this form and that Mangold Fondkommission is hereby authorised to, on behalf of the subscriber, to execute the subscription of units as described below.

Number of subscription rights:	Entitles to subscription of:	Amount to pay:
<input type="text"/>	<input type="text"/> units	<input type="text"/> EUR
/ 1	x EUR 0,01	

The Unit rights are registered at VP-account:

0	0	0								
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Note! If the custody account is connected to an endowment or an investor savings account, please contact your brokerage firm to subscribe for these units.

Payment for subscribed units in accordance with above shall be made in accordance with below:

- Payment to bank account in Swedbank, ACCOUNT NUMBER: 8901-1437670147-2
- Payment from abroad shall be made to bank account in Swedbank, IBAN: SE71 8000 0890 1143 7670 1472 SWIFT/BIC: SWEDSESS.

As reference, state social security- /organization number. If social security- /organization number is not stated as reference, the subscription will be deemed invalid and will not be considered.

Payment shall be received by Mangold Fondkommission AB no later than 19 July, 2021.

For legal entities outside Sweden , a current certified copy of Certification of incorporation, showing authorized signatory, not older than three months must be attached as evidence of corporate registration. A Certified copy of passport of authorized signatory and potential beneficial owners must always be included for legal entities in order for the subscription form to be valid. Proof of address for the legal entity is also required. Address certificate (invoice) of the beneficial owner(s) as well as address certificate of the person(s) authorized to sign for the Company is further required. All certification for legal entities shall be made by either a lawyer or a public notary with signature, name in block capitals, national identification number and phone number.
For private individuals outside Sweden , a certified copy of passport and a certified proof of address is required. All certification for private individuals shall be made by either a lawyer or a public notary with signature, name in block capitals, national identification number and phone number.
For legal entities in Sweden , a current registration certificate, or equivalent, not older than three months must be attached as an evidence of corporate registration. A copy of valid ID must always be included in order for the subscription form to be valid. The certification shall be made by two persons with signature, text name, personal number and phone number to be valid.

IF YOU ARE NOT A CUSTOMER AT MANGOLD AND WISH TO SUBSCRIBE FOR MORE THAN AN AMOUNT OF 15,000 EURO (EQUIVALENT TO APPROXIMATELY 150,000 SEK), PLEASE FILL IN THE SPECIAL FORM "LIQUIDITY EXAMINATION FORM" AT WWW.MANGOLD.SE/EN/ABOUT-MANGOLD/FORMS

UPON ALLOCATION, SUBSCRIBED UNITS MUST BE DELIVERED TO THE FOLLOWING VP ACCOUNT / SERVICE ACCOUNT OR DEPOSITORY. ALL INFORMATION REGARDING THE NOTIFIER BELOW IS MANDATORY. PLEASE TEXT CLEARLY:

VP-account / Service account / Depository			Bank / trustee		
Social security number / organization number			Email		
Surname, First name / Company name			Phone		
Citizenship			TIN* (if foreign citizenship)		NID-number* (if foreign citizenship)
LEI code (if Company)*			Place and date		
Address			Signature		
Zip-code	City	Country	Signature (where applicable by authorized company signatory or guardian)		

According to MIFID II all investors will need, from January 3, 2018, a global identification code in order to perform security transactions. National ID (NID) must be collected if the person has a different citizenship than Sweden or additional citizenship in addition to Swedish citizenship. NID differs from country to country and corresponds to a national identification code for the country. For legal entities, Mangold must have a Legal Entity Identifier (LEI). Mangold may be prevented from performing the transaction unless all required information is received.

Mangold Fondkommission AB may use the information you provided to contact you regarding other services and offers, please inform Mangold Fondkommission AB if you do not want to be contacted in other cases

IN ORDER FOR A SUBSCRIPTION WITH A PROXY TO BE AUTHORIZED, A COPY OF THE PROXY AND A CERTIFIED VALID COPY OF THE PROXY MUST BE ATTACHED TOGETHER WITH THIS FORM, A PROXY CAN BE FOUND AT WWW.MANGOLD.SE/OM-MANGOLD/BLANKETTER/.

Important information

1. Mangold Fondkommission AB, reg. no. 556585-1267, (below "Mangold"; see the front page of this subscription form for address and telephone numbers) is a securities company under the supervision of the Swedish Financial Supervisory Authority, the main business of which is to offer services in relation to the issuing of financial instruments. These services consist of, among other things, handling the subscription forms, payments and allotment of financial instruments on behalf of issuing companies or their representatives and on behalf of the issuing agent. Assignments that Mangold receives from those who submit signed subscription forms consist of authorization to sell, purchase or subscribe for financial instruments in accordance with the conditions of the relevant issuance, purchase, merger etc. This normally comprises, among other things, authorisation to receive payments for allotted financial instruments and placements into accounts of these in assigned VP-accounts and custody accounts. Any fees payable for the assignment that Mangold receives from the persons submitting subscription forms are stated at the front page of this subscription form.
2. Risks associated with an investment in financial instruments referred to by this subscription form are stated in the information produced in relation to the transaction referred to by this subscription form.
3. The prices for the financial instruments referred to in a particular offer are stated at the front page of this subscription form. A person who is considering purchasing, selling or subscribing to the financial instruments that this subscription form refers to, are requested to carefully read the information that has been produced in connection with this offer.
4. In addition to what has been stated above and in the information material, Mangold will not charge or pay any taxes or other fees or costs that may arise in connection with the financial instruments to which this subscription form refers to.
5. The assignment that is given to Mangold according to the subscription form and the financial instrument to which this subscription form refers to are not covered by the cancellation rights according to the Distance and Doorstep Sales Act (2005:59).
6. The procedure and the subscription period for this offer is stated at the front page of this subscription form and in the information produced in connection with this offer.
7. The information in the subscription form may be used in accordance with the Personal Data Act (1998:205) in order to fulfil the assignment given through this subscription form. The customer may once each year, in writing, request information regarding what is registered concerning the customer. The person or persons signing this subscription form are further aware that Mangold, in accordance with Swedish or foreign law, authorities' instructions, trade regulations or agreements/conditions regarding a particular financial instrument, may be legally obligated to provide information regarding the assignment and that he/she/they are obligated to provide Mangold with such information upon Mangold's request.
8. All information regarding Mangold's services is provided in Swedish.
9. Mangold is not responsible in case of misplacement of the subscription form. Nor is Mangold responsible for any technical errors or errors in telecommunication or mail system in connection with the submission of this subscription form.
10. A VP-account/service account or a custody account with a bank or brokerage firm must be opened prior to submitting this subscription form. Please note that subscribers with a custody account at Mangold may be required to have sufficient funds on the custody account on the last subscription day at the latest. Funds are automatically withdrawn from the custody account at Mangold after the allotment decision has been made, which normally occurs a couple of days after the last subscription day.
11. Changes in or additions to the printed text in this subscription form are not acceptable.
12. Incomplete or incorrectly filled in subscription form may be disregarded. Notice regarding allotment of financial instruments is given by dispatchment of a contract note, which shall be paid according to the instructions on that contract note.
13. Note that you will not become a customer of Mangold only by signing and submitting this subscription form. In other words, Mangold will among other things not effectuate a so called customer categorization on you or perform a suitability test regarding your subscription of units in this issuance.
14. Claims regarding Mangold's execution of the orders submitted to Mangold through the submission of subscription forms shall be made without unreasonable delay. If this is not done, the right to claim compensation or to make other remedies against Mangold may be consumed.
15. Any complaints arising out of Mangold's handling of the subscription form submitted to Mangold shall be made in writing to Mangold's Complaints Officer at the address, telefax number specified at the front of the subscription form, or e-mail klagomalsansvarig@mangold.se. Mangold's Complaints Officer can also be reached by dialing Mangold's switchboard.
16. If you wish to discuss a complaint with anyone outside of Mangold, you may approach the Swedish Consumers' Banking and Finance Bureau, Consumers Insurance Bureau or the Consumer Advice Centre in your municipality. You may also get a complaint handled by a third party by turning to the National Board for Consumer Disputes and the civil courts.
17. Mangold follows the Swedish law regarding marketing. Substantive Swedish law is applicable to Mangold's assignments received and Swedish court, such Stockholm District Court (Sw. Stockholms tingsrätt) is the competent court.
18. This offer and the subscription form are not directed, directly or indirectly, to residents in the United States of America, Canada, Australia, New Zealand, Japan, Hong Kong, Switzerland, Singapore or South Africa. This form is not directed to persons whose participation requires prospectus, registration or other measures. This subscription form or other related document may not be distributed in any country where such distribution requires action under the preceding sentence or conflict with regulations in that country. Subscription forms consigned from such country may be disregarded.
19. Are you, any close family member to you, or if there are any owners of legal entities at subscription, with a voting share or ownership of more 25 per cent (both directly and indirectly), a politically exposed person (PEP)? That is considered the case if the person has, or previously had a high political post or high position (such as state or government, parliament, ambassador, leadership position in the state-owned company etc. or if you have a close family member or an employee with such position. If you are uncertain, please contact Mangold.

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pays the postage.

Mangold Fondkommission AB
Subject: CYBER1

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